

AgriPlan[®]

BIZPLAN[®]

Client Guarantee of Tax Savings

As an AgriPlan/BizPlan Client this certificate entitles you to realize a 100% enrollment fee refund guarantee.

First, follow all stated guidelines and parameters of AgriPlan/BizPlan. In your initial Plan Year, if you do not save at least **\$500.00** in taxes (total of Federal, State and FICA), you will receive a **full refund** of your initial enrollment fee.

“Our Business Makes Your Business Less Taxing”[©]



Daniel N. Rashke, CEO
Total Administrative Services Corporation

AgriPlan/BizPlan Client Guarantee of Tax Savings

Rules and Guidelines

1. All guidelines and parameters established within the AgriPlan/BizPlan program must be followed correctly for the Guarantee of Tax Savings to be in effect.
2. If your participation in AgriPlan or BizPlan does not result in deductions which create a savings of at least \$500.00 (a total of Federal, State and FICA taxes) in your initial Plan Year, you will receive a 100% refund of your initial enrollment fee. This guarantee only applies to your initial Plan Year. The refund may be applied to any future fees. The guarantee is applicable to all businesses (i.e. Sole-Proprietorship, C-Corporation, Partnership, LLC, etc.) except S-Corporations.
3. Your AgriPlan/BizPlan Provider must substantiate that your participation did not create a tax savings of at least \$500.00 (a total of Federal, State and FICA taxes). This information must be communicated to the AgriPlan/BizPlan Corporate Office in order for you to receive a complete refund of the enrollment fee.
4. For verification, AgriPlan/BizPlan reserves the right to request a copy of your tax return at any time prior to the refund of the enrollment fee.

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